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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<div>SECURITIES INVESTOR PROTECTION CORPORATION,</div> <div>Plaintiff-Applicant,</div> <div>v.</div> <div>BERNARD L. MADOFF INVESTMENT SECURITIES LLC,</div> <div>Defendant.</div>	Adv. Pro. No. 08-01789 (CGM)
<div>In re:</div> <div>BERNARD L. MADOFF,</div> <div>Debtor.</div>	SIPA Liquidation (Substantively Consolidated)
<div>IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC, and Bernard L. Madoff,</div> <div>Plaintiff,</div> <div>v.</div> <div>MERRILL LYNCH INTERNATIONAL,</div> <div>Defendant.</div>	Adv. Pro. No. 10-05346 (CGM)

**NOTICE OF FILING CORRECTED REPLY IN SUPPORT OF MERRILL LYNCH
INTERNATIONAL'S MOTION TO DISMISS**

PLEASE TAKE NOTICE that a corrected Reply in support of Merrill Lynch International's Motion to Dismiss (the "Corrected Reply") is attached hereto as **Exhibit A**. The Corrected Reply corrects a factual error in the *Reply in Support of Merrill Lynch International's Motion to Dismiss*, ECF No. 149 (the "Original Reply"). A redline of the Corrected Reply marked against the Original Reply is attached hereto as **Exhibit B**.

Dated: March 3, 2023

New York, New York

Respectfully submitted,

O'MELVENY & MYERS LLP

By: /s/ Pamela A. Miller

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